Rathi Graphic Technologies Limited

CIN: L26960UP1991PLC013770

Date: 12.08.2025

To,
BSE Limited,
Floor 25, P.J. Towers, Dalal Street,
Mumbai 400001

Scrip Code: 524610

Dear Sir,

Subject: Outcome of Board meeting dated August 12, 2025

Pursuant to Regulation 30 and 33 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), this is to inform you that based on the recommendation of the Audit Committee of the Board of Directors of the Company, the Board of Directors ("Board") in its meeting held today, August 12, 2025, inter-alia, considered and approved Unaudited Financial Results of the Company for the first quarter ended June 30, 2025.

A copy of the Unaudited Financial Results of the Company along with the Limited Review Auditor's Report are enclosed herewith as **Annexure A.**

Further the Board has considered and authorized following Key Managerial Personnels for the purpose of determining materiality of an event or information and for the purpose of making disclosures to the stock exchange under Regulation 30 of Listing Regulations:

S. No.	Name	Designation	Contact details	E-mail id
1	Mr. Nikunj Daga	Managing Director	+91 9999644982	nikunjdaga@gmail.com
2	Ms. Geeta	Chief Financial Officer	+91 7053880073	vanshikageet1993@gmail.com
3	Ms. Sameeksha Upreti	Company Secretary and Compliance Officer	+91 9759011606	cssameekshaupreti@gmail.com

The Board Meeting commenced at [6:00 p.m] and concluded at [6:45 p.m].

You are requested to please take note of the above.

Thanks and regards.

Yours faithfully,
For Rathi Graphic Technologies Limited

NIKUNJ DAGA
Digitally signed by NIKUNJ DAGA
Date: 2025.08.12 18:51:44 +05'30'

Nikunj Daga
Managing Director
DIN: 00360712

Encl. : As above

H G & CO.
CHARTERED ACCOUNTANTS

III- A/49
NEHRU NAGAR
GHAZIABAD-201001
UTTAR PRADESH
Ph.: 9811194255,7838873949
email: mail.hgco@gmail.com

INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT

TO THE BOARD OF DIRECTORS OF
RATHI GRAPHIC TECHNOLOGIES LIMITED

We have reviewed the accompanying statement of unaudited financial results of Rathi Graphic Technologies Limited for the quarter ended 30th June 2025. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For H.G. & Co.
Chartered Accountants
Firm Registration Number: 013074C

H.G. & CO. Chartered Accountants GHAZIABAD

Signature
CA Himanshu Garg
(Partner)
Membership Number: 403482
UDIN: 25403482BMLMRY9864
Place: New Delhi
Date: 12.08.2025

Rathi Graphic Technologies Limited

CIN: L26960UP1991PLC013770

UNAUDITED STANDLONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2025

(`Rs. in lacs)

	Particulars	Quarter ended			Year Ended
		30.06.2025	31.03.2025	30.06.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Audited
I	Revenue from operations	-			
II	Other Income	-			569.50
III	**Total Revenue (I + II)**	-			**569.50**
IV	**Expenses**				
	a) Cost of Materials consumed	-			-
	b) Purchase of stock-in-trade	-			-
	c) Changes in inventories of finished goods, WIP and stock in trade	-			-
	d) Employee benefits expenses	0.60			1.58
	e)Finance cost	12.67			20.11
	f) Depreciation and amortisation expenses	8.43			47.97
	g) Other expenses	7.73			235.25
	Total Expenses	**29.43**			**304.92**
V	Profit/(Loss) before Exceptional and Extraoridinary Items (III - IV)	**(29.43)**			**264.58**
VI	Exceptional Items	-			-
VII	Profit/(Loss) before Extraoridinary Item (V - VII)	(29.43)			264.58
VIII	Extraordinary Item/Exceptional Items				
	(i) Depreciation on Revaluation Reserve on Building	0.15			0.62
	(ii) Reversal of Provision of Doubtful Debts	-			880.19
	(iii) Reversal of Provision of diminution of Investment	-			12.46
IX	Profit/(Loss) before Tax (VII - VIII)	(29.28)			1,157.84
X	Tax expenses	-			
	a) Current Tax/Previous Year	-			-
	b) Deferred Tax/MAT Credit	-			-
	Total Tax	-			-
XI	Profit/(Loss) for the period from continuing operations (IX - X)	(29.28)			1,157.84
XII	Profit/(Loss) from discontinuing operations	-			-
XIII	Tax Expenses on discontinuing operations	-			-
IVX	Profit/(Loss) from discontinuing operations (after tax) (XII-XIII)	-			-
XV	Profit/(Loss) for the period (XI +/- IVX)	(29.28)			1,157.84
XVI	Other Comprehensive Income				
	(i) Items to be reclassified to Profit or loss	-			-
	(ii) Income tax relating to items to be reclassified to profit or los	-			-
	(iii) Items not to be reclassified to Profit or loss	-			-
	(iv) Income tax relating to items not to be reclassified to profit	-			-
	Other Comprehensive Income/ Expenses net of taxes expenses item that will not be reclassified to profit or loss	(4.56)			(4.80)
XVII	Total Comprehensive Income (XV + XVI)	(33.84)			1,153.03
XVIII	Paid-up equity shares Equity Shares (Face Value of Rs.10/- each)	1,359,180			16,439,000
	Other Equity				-2,369
IXX	Earnings Per Equity Share				
	(a) Basic	(2.15)			7.04
	(b) Diluted	(2.15)			7.04

Corporate & Marketing Office 24/1A Mohan Cooperative Industrial Estate Mathura Road New Delhi 110044
Mobile : 9312415348 Email nikunjudyog69@gmail.com Website www.rathitoner.com
Works SP921 RIICO Industrial Area Phase-III Bhiwadi 301019 Rajasthan India Phone 91 1493 511966, 512966
Registered Office D-12A, Sector - 9, New Vijay Nagar, Ghaziabad (Uttar Pradesh) Mobile : 9582868855

Rathi Graphic Technologies Limited

CIN: L26960UP1991PLC013770

Notes :

1 The Company was undergoing Corporate Insolvency Resolution Process ("CIRP") since February 2020 and subsequently the resolution plan ("Resolution Plan") submitted by M/s Surbhika Steels Private Limited through its unit Nikunj Udyog ("Successful Resolution Applicant") was approved by the Hon'ble National Company Law Tribunal, Allahabad Bench ("NCLT") vide its order dated July 27, 2023 read with NCLAT, Delhi order dated October 15, 2024. As per the terms of the approved Resolution Plan, a Monitoring Committee was constituted, to oversee the implementation of the Resolution Plan.
Further, after settling all the claims as per the approved Resolution Plan, the Monitoring Committee in its meeting held on February 7, 2025 reconstituted the Board of Directors of the Company with all the new Directors and dissolving the then existing Board of Directors in terms of the Resolution Plan approved by Hon'ble NCLT, Allahabad Bench and further handed over the control of the affairs of the Company to the new management of the Company effective from February 7, 2025. Surbhika Steels Private Limited and Daga Infrastructure Private Limited are the new Promoters of the Company effective from April 24, 2025, pursuant the implementation of the Resolution Plan.

2 The Company is engaged in the business of manufacturing of toner and toner related products but operations are temporarily closed due to Company was undergoing CIRP Process as per IBC Act 2016.

3 The above standalone Financial Results were reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at their respective meetings held on August 12, 2025. These results have been subjected to limited review by the statutory auditors who have expressed an unmodified conclusion.

4 Post taking over the control of the affairs of the Company,new management has started comlying with the BSE listing agreement and SEBI regulations and as such quarterly results upto the quarter ending 31.03.2025 and Quarter ending 30.06.2024 are not available.

5 In view of the fact that new promoters are in the process of implementing the Resolution Plan,Operations of the Company are still to be revived.

6 Pursuant to implementation of Resolution Plan 99% of the existing issued, subscribed and paid-up share capital of Rathi Graphic Technologies Limited stands cancelled and extinguished post closure of financial year on April 24, 2025.Further Company has allotted 1194790 Equity shares to new promoters i.e Surbhika Steels Pvt Limited anmd Daga Infarstructure Pvt Limited

7 Previous Year/Period figures have been regrouped/rearranged wherever necessary

8 This statement has been prepared in accordance with the recognition and measurement principles of applicable Accounting Indian Standards ("IND AS") as notified under the Companies(Indian Accounting Standards) Rules,2015 (as amended) prescribed under Section 133 of the Companies Act,2013 and other accounting principles generally accepted in India and in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) read with Schedule IV thereto.

For Rathi Graphic Technologies Ltd.

NIKUNJ DAGA
Digitally signed by NIKUNJ DAGA
Date: 2025.08.12 18:50:58 +05'30'

Nikunj Daga
Managing Director
DIN :00360712

Dated 12.08.2025
Place : New Delhi

Corporate & Marketing Office 24/1A Mohan Cooperative Industrial Estate Mathura Road New Delhi 110044
Mobile : 9312415348 Email nikunjudyog69@gmail.com Website www.rathitoner.com
Works SP921 RIICO Industrial Area Phase-III Bhiwadi 301019 Rajasthan India Phone 91 1493 511966, 512966
Registered Office D-12A, Sector - 9, New Vijay Nagar, Ghaziabad (Uttar Pradesh) Mobile : 9582868855